

# ANTHONY J. MEDICO'S GUIDE TO LEGAL SERVICES

Written and Published as an Educational Service by

**ANTHONY J. MEDICO, ESQ.**

Asset Protection & Estate Planning Attorney

Providing Legal Services for Families and Business Owners in the Areas of  
Asset Protection ❖ Estate Planning ❖ Business Planning ❖ Charitable Giving ❖ Wealth Management

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## 19 Important Reasons Clients Ask Anthony J. Medico to Protect Their Assets -- and Why We Hope You Will, Too!

**Reason #1: Personal Practice of Law.** Anthony opened his private practice in Greenwich, Connecticut in 2002. As a sole practitioner, Anthony provides his clients with the high level of skill and experience they want -- and the individual care and attention they deserve.

**Reason #2: Extensive Legal Experience.** Anthony held positions at these prestigious law firms:

- ♦ Partner: Flood Donohue Johnston & McShane, P.C., (New York, NY) 1997 to 2002.
- ♦ Associate Attorney: Wilson, Elser, Moskowitz, Edelman & Dicker, (Manhattan, NY) 1996-1997.
- ♦ Associate Attorney: Smith Barney/Travelers (Colligan & Delgross), (New York, NY) 1994 to 1996.
- ♦ Law Clerk: Depanfilis & Vallerie, (Norwalk, CT) 1992 to 1994.

**Reason #3: Discriminating, High Profile Clients.** Anthony represented select institutional and corporate clients including the USA Bank (Board of Advisors), Town of Greenwich, Smith Barney/The Travelers, Wachovia Bank, Bank of New York, Bank of America, Connecticut Community Bank, People's Bank and Chase Bank.

**Reason #4: Experience in National Media Cases.** Anthony was lead counsel in the preparation of contracts for parties involved in book and television deals regarding the Martha Moxley murder and conviction of Michael Skakel.

**Reason #5: Exclusively Asset Protection and Estate Planning.** Anthony represents clients in all matters relating to Estate Planning, Asset Protection, Asset Purchases, Business Planning and Acquisitions, Real Estate, Charitable Giving, Tax Planning and Wealth Management.

**Reason #6: Veteran Litigator.** Most estate planning attorneys do not take cases to trial. Instead, they refer cases involving litigation to outside lawyers. On the other hand, Anthony has in-depth experience at trial, so if your case requires court action, you will benefit from Anthony's remarkable courtroom skills.

**Reason #7: Reputation Motivates Settlement.** Anthony's reputation as an excellent trial lawyer often motivates the opposing lawyers to settle cases without going to court. And if they don't choose to settle, Anthony will take your case to trial.

**Reason #8: Admitted to Major Courts.** Anthony is admitted to practice in all State Courts in Connecticut (1993), New York (1994), and the District of Columbia (1993). In addition, he is admitted to the United States District Court of New York, Southern and Eastern Districts (1994), and the United States District Court of Connecticut (1994).

**Reason #9: Legal Education:** In 1987, Anthony graduated from Iona College (New Rochelle, NY), where he earned a Bachelor of Arts Degree in Criminal Justice. In 1991, he graduated from the University of Toledo (Ohio) College of Law, where he earned his Juris Doctor Degree.

**Reason #10: Bar Association Memberships.** Anthony is a member of the Connecticut and New York State Bar Associations.

**Reason #11: Seminars and Workshops.** Anthony presents professional seminars and educational workshops for a variety of civic and professional groups.

**Reason #12: Client Services Guarantee.** Anthony has dedicated his law practice to providing the highest level of personal service to his clients. Anthony provides clients and prospective clients with a copy of his Client Services Guarantee, in which he guarantees the quality of service you will receive.

**Reason #13: Prominent Clients.** Anthony counts among his clients many well-known business owners, professionals and families in Connecticut and New York.

**Reason #14: Clients Are Family Members.** One reason Anthony gets excellent results for his clients is because he works as hard for them as he would for someone in his own family.

**Reason #15: Client Communication.** The key to Anthony's successful career has been the quality of his relationships with clients. Effective communication helps clients understand their problems and the solutions Anthony can provide. Anthony's primary focus is to listen to clients and evaluate their individual needs so he can provide them with the most effective, constructive solutions.

**Reason #16: Long-Time Friend and Neighbor.** Anthony has lived and worked in the Connecticut-New York area for 43 years.

**Reason #17: Community Service.** Anthony serves as a Hearing Officer for the Town of Greenwich. In addition, he is a board member of the Transportation Association of Greenwich (TAG) and the Assistant Chief of the Glenville Volunteer Fire Department.

**Reason #18: Educational Focus.** Anthony is committed to helping his clients make informed, intelligent decisions. He shows his commitment, in part, by providing in-depth information in writing and on his web site.

**Reason #19: Free Consultation.** Anthony gladly offers an initial consultation without charge.

Hundreds of clients have hired Anthony J. Medico over the past 15 years partly because of

## **Anthony J. Medico's 14-Part Client Services Guarantee**

When you hire my services, I promise you will receive...

- 1. Close Personal Attention.** I promise I will answer all your questions, meet with you as often as you wish, and do everything possible to treat you the way I like to be treated when I'm the client.
- 2. Immediate Access.** If I'm in the office and available when you call, I promise I will speak with you immediately. If I'm out of the office or with a client, I will return your call as soon as possible.
- 3. Prompt Return Calls.** I promise I will make every effort to return your phone calls promptly. If I am tied up and can't return your call, I'll ask my legal assistant to call you and set a time for our telephone appointment.
- 4. Quick Response to Your Requests.** Whenever you need something from my office, please don't hesitate to call. If I'm not available at that moment, feel free to ask my legal assistant to help you. If she cannot fulfill your request, I'll handle it for you as soon as I'm available.
- 5. Confidential Service.** I promise I will provide all of your legal services myself. I will not delegate your work to an associate attorney. This way you get the full benefit of my 15 years of experience.
- 6. Convenient Appointments.** I promise I will set appointments at a time and place that are convenient for you. And if the location isn't to your liking, I'll be happy to meet with you at your home or office, if you prefer.
- 7. Fair and Reasonable Fees.** When you hire my services, you are not paying for a penthouse suite of offices or a huge support staff of secretaries and assistants. I keep close watch on my overhead and regularly monitor my fees to make sure they are fair and reasonable for both of us. You don't want a cheap lawyer who charges so little that he goes out of business. Nor do you want the most expensive lawyer who charges you for the paintings on his walls. The best lawyer-client relationship is when both you and I are happy. I promise to work with you to that end.
- 8. Telephone Conferences Free.** I provide all estate planning services on a flat fee basis. All telephone calls related to your project are free. The only time I bill for telephone calls is when I'm working on ongoing legal matters, which I handle on an hourly fee basis.
- 9. Free Peace of Mind Meeting.** After your death, your spouse's death, or your business partner's death, I will meet with the survivor and heirs at no charge to answer questions and explain what needs to be done to settle your affairs. If you decide to engage me to help settle the estate, then I will bill for this meeting as part of the overall estate administration. If you decide to handle these matters on your own, I offer this time without cost or obligation.
- 10. Current Knowledge.** I work hard to maintain the highest level of knowledge in the areas of law in which I practice. I eagerly attend continuing education classes, seminars and workshops.

**11. Competent Services.** The seminars and workshops I attend allow me to provide you with the latest legal information, most effective techniques, and most efficient methods so you receive the full legal protection the law allows.

**12. Aggressive Representation.** Most lawyers are not trial attorneys. So when a conflict arises that requires court appearances, they often send the case to another lawyer. Since I am a trial lawyer, I will gladly represent you in court if the opposing party does not agree to a reasonable settlement.

**13. Value in Every Respect.** My goal is to make sure you feel the value you receive from me is always greater than the fee you pay. So while I can't guarantee my fees will always be low, I can guarantee they will always be fair. I want you to receive more value from me than any other lawyer you know. And I'll work hard to make sure you do.

**14. More Than You Expect.** If you think of some way I can provide you with better service, or better meet your needs, please tell me how. Even though we work together on your asset protection and estate plans, still, I'm not a mind reader. If you have something troubling you -- or if you have a concern or a problem -- please discuss it with me. If I can help you, I will. And if I can't help you, I may know someone who can. A good lawyer-client relationship deals with all types of problems, not just legal problems. So if something crosses your mind and you want my input, I'll be happy to help.

## **Anthony J. Medico Prepares Custom Asset Protection and Estate Plans For Families Who Want to Avoid Problems, Including These**

**Situation #1: Avoid Many Problems of Probate.** The married couple (or single parent) wants their estate to avoid the substantial issues associated with probate. They have heard the horrors about how long probate takes and the fights that erupt over assets. Often, they have family or friends who have been involved in the probate process. You and your family can avoid the major issues associated with probate with a custom asset protection and estate plan.

**Situation #2: Disabled Spouse.** Most people think a power of attorney allows them to act on behalf of a disabled spouse. But in Connecticut, this isn't true. Connecticut requires a court-ordered conservator or a power of attorney before anyone can act for a disabled adult. Anthony often sets up living trusts because they alleviate many of the issues consistent with a conservatorship.

**Situation #3: Avoid Disputes.** Parents often want a custom asset protection and estate plan because they want things to go smoothly among their children. If they think one child might cause a dispute, setting up a carefully designed estate plan usually avoids that problem -- and keeps the children from ending up in court before a judge.

**Situation #4: Alzheimer's Disease Scare.** One spouse already has Alzheimer's Disease -- or is worried that someday he might get Alzheimer's Disease. The couple want an asset protection and estate plan so they don't have to go to court to get a conservator.

**Situation #5: Estranged Child.** The parents have an estranged child, a child on drugs, or a child they have not kept in touch with. They want either to give money to the child slowly over a period of years -- or to not give any money to the child. Anthony's asset protection and estate plan allows the parents to spell out exactly how and when their heirs receive their assets.

**Situation #6: Spendthrift Child.** The parents are worried about a child spending his inheritance all at once. They want to delay the distribution of his inheritance over a period of 5 or 10 years. A custom asset protection and estate plan allows the parents flexibility to do as they wish.

**Situation #7: Disabled Child.** The parents have a disabled child on Medicaid. Medicaid won't allow the child to have any assets, so the parents want a Special Needs Trust that permits the child to get money only in certain situations. This is usually one of many reasons the parents want an estate plan.

**Situation #8: High Estate Value.** The value of the estate is greater than the amount of the federal estate tax exemption, meaning the beneficiaries will have to pay IRS the federal estate tax when they inherit the estate. Anthony can create an asset protection and estate plan to avoid or at least minimize tax liabilities.

**Situation #9: Lawsuit Protection.** The married couple wants to protect their assets from all types of lawsuits. Owning assets in an entity, such as a limited liability company or family limited partnership, is often the answer. This is another good reason to set up a custom asset protection and estate plan.

**Situation #10: New Residents.** People move to Connecticut or New York from another state and want an estate plan that is designed for their new state of residence. Anthony can design a new asset protection and estate plan based on Connecticut or New York law.

**Situation #11: New Powers of Attorney.** If new residents move from another state, they need to have powers of attorney that conform to their new state's law. Also, the powers of attorney must be recorded where the real property is.

**Situation #12: Kept Alive by Artificial Means.** Many people are worried about being kept alive by machines. As part of a custom asset protection and estate plan, Anthony prepares living wills in which the person spells out his wishes in the case of a life-threatening injury or illness.

**Situation #13: New Business.** Anthony helps people who want to form a new business and protect their assets by helping them select and then set up the proper business entity, such as a corporation or a limited liability company.

## **Anthony J. Medico Corrects Costly Mistakes He Finds in Existing Asset Protection and Estate Plans**

In my office, I see many asset protection and estate plans that were improperly drawn or not implemented because the clients were never advised to fund their plans.

### **Source of the Problem**

**Mistakes Made by Do-it-yourselfers:** We live in a do-it-yourself society. Sadly, this concept has now spilled into the field of estate planning. Many people believe they can eliminate the need for an attorney by using web-based services and canned forms to do their own estate planning. This includes completing their own court forms regarding probate and trust administration.

**Mistakes Made by Non-attorneys:** In addition, it isn't hard to find asset protection and estate plans for sale by people entirely unqualified to offer estate planning services or advice.

**Mistakes Made by Financial Institutions and Practitioners:** Financial institutions and other professionals occasionally make errors when setting up accounts or offering investments as part of an estate plan.

**Mistakes Made by Inexperienced Attorneys:** Often, lawyers who are fast leaving adversarial areas of law and moving to estate planning and administration don't appreciate the depth of knowledge, skill and understanding required to design and create a competent asset protection and estate plan. Many rely on form books and computer software.

**Mistakes Arising from the Passage of Time:** Often, the estate planning documents are correct at the time they are prepared, but become out of date as the persons' circumstances change and the laws change.

### **Examples of Problem Areas**

In my office, I see many estate plans that are improperly drawn or not implemented because the clients have not been advised to fund their plans. I identify errors in estate plans -- and probate and estate administration situations -- and correct those errors either with remedial drafting, through the court process of trust reformation, or with agreements among beneficiaries to alter a defective estate plan. Here are costly problem areas:

> **Disability:** This year you are six times more likely to become disabled than die. Even so, many asset protection and estate plans have no provisions that deal with disability.

> **Lawsuits:** In the U.S., one lawsuit is filed every 30 seconds -- over 90 million each year. Many asset protection and estate plans do not protect the beneficiaries' interest from creditors and divorce.

> **Powers of Attorney:** Most powers of attorney are outdated when presented. And at the time they are needed, many powers of attorney are nowhere to be found.

> **Bankruptcy:** More young people are filing for bankruptcy than are graduating from college. Yet most asset protection and estate plans do not protect a young adult's inheritance from bankruptcy and creditors.

> **Legacy:** Most estates don't last long enough to get to the grandchildren. Yet, estates can pass from children to grandchildren free from estate taxes. Sadly, most trusts do not contain the proper language for this to occur.

> **Unfunded Trusts:** Most asset protection and estate plans are established with sophisticated provisions to avoid taxes and probate. Still, many living trusts are of no value because they were never funded.

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### *You're Invited to Call or E-mail.*

"If you have questions about asset protection, estate planning, business planning, charitable giving or wealth management, please don't hesitate to call. I'll be happy to help you in every way." -- Anthony

# Read What Clients and Colleagues Say About Respected Estate Planning Attorney

## ANTHONY J. MEDICO, ESQ.

Asset Protection & Estate Planning Attorney

**“Anthony has a high level of integrity and a solid work ethic.”**

“Anthony’s work for his clients shows his passion for the law. He has a high level of integrity and a solid work ethic. Anthony is an aggressive young attorney with a very bright future.”

**Dan Warzoha  
Greenwich, Connecticut**

**“Anthony is an excellent trial attorney. He’s extremely competent.”**

“Anthony has been an adversary of mind in several trials in court. He’s an excellent trial attorney and extremely competent. Anthony has a number of years of experience in courtroom practice. If someone needs the services Anthony provides, I would certainly refer them to Anthony.”

**John Wetmore, Attorney at Law  
Greenwich, Connecticut**

**“I can’t say enough good things about Anthony. He’s hard-working and honest.”**

“A friend referred me to Anthony for an injury claim when a faulty candle exploded in my hand. Shortly after I started working with Anthony, my personal circumstances changed dramatically. Anthony was most compassionate and asked if I wanted to continue with the injury claim, which I did. And within 18 months, the case settled. Anthony’s a gentleman. He’s hard-working and honest. And he always kept me in the loop. Plus he got a decent settlement. Since my injury claim, I have used Anthony for other legal matters, too. He’s extremely helpful and very nice. I absolutely recommend Anthony.”

**Susan Adams  
Greenwich, Connecticut**

**“Anthony does outstanding work! I recommend him without question.”**

“Anthony does outstanding work. I have used him on several occasions and will use him in the future. His trust work was very good. And he handled litigation for me as well. Anthony is well rounded. When I approached him with a real estate problem, he handled it well. Anthony has worked with me over a long period of time. And, of course, I would absolutely refer people to him, without question.”

**Theo Constantine  
Greenwich, Connecticut**

**“Anthony is smart, friendly and nice to be around. He takes his work seriously.”**

“Anthony is a good guy. I’ve known him for many the years, since college. Plus, he’s smart. Anthony has provided legal services for my wife and me and we’ve been very happy with what he has done. Anthony is friendly, takes his work seriously, and is nice to be around. I keep in touch with Anthony on many levels and I certainly recommend his services.”

**Pasquale Martello,  
New York, New York**

**“Anthony is very competent and understanding. I would not hesitate to recommend him.”**

“When I first met Anthony, I was very impressed with his frankness, politeness, understanding and warmth of the problem we had. My daughter died at the age of 45. Anthony was very compassionate in helping settle my daughter’s estate. He understood our problem and made it easier for us to do the difficult things. There was a court battle concerning the children’s custody and Anthony was right there to help us. He is very competent and understanding and I would not hesitate to recommend Anthony to anyone because I know he’ll do a conscientious job for them.”

**Leo Boruchoff  
New York, New York**

**“Anthony is honest and professional. I would absolutely refer people to Anthony.”**

“Anthony is honest and professional. He tells it like it is. And he does the best job possible on your behalf. I’m very pleased with the work he did for me. I would absolutely 100% refer people to Anthony.”

**Salvatore Grupusso  
Westchester, New York**

**“Anthony cares about his clients. He’s punctual and comprehensive, a true professional!”**

“I like to develop friendships with the people I do business with. Anthony is a really nice man and cares about his clients. I worked with Anthony in different fields of law, both with business and personal matters. He was punctual and comprehensive in everything he did, a true professional! I think he’s great!”

**Behzad Farahani  
Greenwich, Connecticut**

**“Anthony is caring--diligent--and has a heart. He’d do a very good job for anyone.”**

“Anthony is a wonderful young man. He recently wrote a will for me and did exactly what I wanted. He offered very good suggestions and executed everything beautifully. I would absolutely refer clients to him. Anthony would do a very good job for anyone. He’s caring, diligent, and has a heart.”

**Vincent Foresta  
Suffern, New York**

**“Anthony had the attitude of no problem, he’d take care of everything. And he did!”**

“Anthony is a terrific guy and he’s very thorough. My case wasn’t complicated and we moved through it smoothly, without a hitch. Anthony had the attitude of no problem, he’d take care of everything. And he did. Anthony is efficient and to the point. I will certainly recommend him to friends.”

**Dana and Rich Neuman  
Greenwich, Connecticut**

**“Anthony is a man of integrity and a hard-working lawyer. What more can I say.”**

“Anthony is very much up to the service he’s rendering. He’s very much ‘on’ and knows his ins and outs. Anthony is a very sharp guy. He provided services for me and everything worked out well. Anthony is a man of integrity and works at 100%. Some lawyers try to avoid you, but not Anthony. He’s right on the money and takes my calls with enthusiasm. He’s a hard-working lawyer and deserves a good recommendation. I would definitely refer him to friends.”

**Anthony Petrullo  
Rye, New York**



# Anthony J. Medico's Legal Services

## Asset Protection & Estate Planning ---

### **Estate Planning**

Anthony offers advice and analysis regarding all types of Wills and Trusts. Then, based on his client's needs, he creates and implements ❖ Credit Shelter Trusts ❖ Marital Trusts ❖ Generation Skipping Trusts ❖ Living Trusts ❖ Irrevocable Life Insurance Trusts, and ❖ Qualified Personal Residence Trusts.

### **Creditor Protection Strategies**

Anthony offers advice and analysis regarding creditor protection strategies. Then, based on his client's needs, he creates and implements ❖ Family Limited Partnerships ❖ Limited Liability Companies ❖ S Corporations ❖ Marital Property Partition Agreements, and ❖ Living QTIP Trusts.

### **Charitable Estate Planning**

Anthony offers advice and analysis regarding charitable strategies. Then, based on his client's needs, he creates and implements ❖ Charitable Remainder Unitrusts ❖ Charitable Remainder Annuity Trusts ❖ Charitable Lead Trusts ❖ Private Foundations, and ❖ Donor Advised Funds.

### **Educational Funding Planning**

Anthony offers advice and analysis regarding educational funding strategies. This includes advice and analysis regarding 529 Plans and Uniform Transfers to Minor's Act Accounts. In addition, Anthony creates and implements 2503(c) Trusts and Crummy Trusts.

### **Estate Planning for Retirement Plans & IRAs**

Anthony offers advice and analysis regarding strategies to defer income taxes. Then, based on his client's needs, he implements strategies to defer the maximum amount of income tax through proper use of the minimum distribution rules. In addition, Anthony offers advice, analysis and services regarding ❖ The proper beneficiary designations ❖ Strategies to reduce estate taxes associated with qualified plan benefits and IRAs, and ❖ The proper integration of trusts with qualified plans and IRAs.

## Estate Administration ---

### **Estate Administration**

Anthony provides many estate administration services, including ❖ Representing the decedent's estate in Probate Court ❖ Preparing the Federal Estate Tax Returns and State Inheritance Tax Returns ❖ Representing estates before the Internal Revenue Service ❖ Advising, analyzing and implementing strategies for funding Testamentary Trusts ❖ Advising, analyzing and implementing disclaimer strategies.

### **Probate**

Anthony provides many probate services, including ❖ Advising and analyzing probate strategies ❖ Implementing probate strategies, including Section 145 Independent Administration ❖ Muniment of Title Probates ❖ Determination of Heirships ❖ Affidavits of Heirship ❖ Small Estate Affidavit Procedures ❖ Independent Administrations, and ❖ Dependent Administrations, including annual and final accountings and family settlement agreements.

## **Guardianships**

Anthony provides advice, analysis and implementation of services relating to guardianships, including ❖ Representation before Probate Courts, and ❖ Preparation of all pleadings and accountings for both permanent and temporary guardianships.

## **Business Planning** \_\_\_\_\_

### **Business Formation Strategies**

Anthony offers advice, analysis for and the preparation of documents to implement business formation strategies, including ❖ C Corporations ❖ S Corporations ❖ Limited Partnerships ❖ Limited Liability Companies, and ❖ Limited Liability Partnerships. This also includes advice and analysis regarding the income tax implications of various strategies.

### **Business Operations**

Anthony offers advice, analysis for and the implementation of business operation strategies such as ❖ Deferred Compensation Plans ❖ Rabi Trusts, and ❖ Salary Continuation Plans.

### **Business Succession Plans**

Anthony offers advice, analysis for and implementation of strategies such as ❖ Cross Purchase Agreements ❖ Stock Redemption Agreements ❖ Voting Trusts ❖ Recapitalization to provide for voting and non-voting stock, and ❖ The integration of Business Succession Plans with the Estate Plans of principal owners of the business.

## **Elder Law** \_\_\_\_\_

### **Elder Law**

Anthony offers services to assist elderly clients with estate planning and long term care issues. These services include advice, analysis, preparation and implementation of ❖ Supplemental Needs Trusts ❖ Revocable Living Trusts ❖ Powers of Attorney and Health Care Powers of Attorney ❖ Directives to Physicians, and ❖ Designation of Guardians.

Also, Anthony offers advice and analysis for obtaining an increased Protected Resource Amount for the Community Spouse. Plus, Anthony offers advice and analysis for Medicaid eligibility, including Miller Trusts, gifting strategies and representation before the Connecticut Department of Human Services.

## **Probate & Trust Repair**

## **Probate & Trust Administration Remediation** \_\_\_\_\_

Anthony corrects or, when necessary, creates new documents to replace faulty wills, powers of attorney and trusts resulting from someone using ❖ Pre-printed packets from a bookstore or stationery store ❖ Forms found in library books ❖ Documents created in a different state ❖ Forms drafted by a non-attorney, and ❖ Documents that do not provide adequate asset protection for his clients.

## MEET ANTHONY J. MEDICO, ESQ.



**Anthony J. Medico** is a respected estate planning, asset protection and wealth management attorney based in Greenwich, Connecticut. He has practiced law for 15 years and has extensive experience working with families and businesses. When Anthony practiced trial law in Manhattan, he oversaw matters with a total financial exposure exceeding \$500,000,000.

**Practice Areas:** Anthony represents clients in all matters relating to Estate Planning, Asset Protection, Business Planning and Acquisitions, Asset Purchases, Real Estate (Residential and Commercial in New York and Connecticut), Charitable Giving, Tax Planning and Wealth Management.

**Education:** In 1987, Anthony graduated from Iona College (New Rochelle, NY), where he earned a Bachelor of Arts Degree in Criminal Justice. In

1991, he graduated from the University of Toledo (Ohio) College of Law, where he earned his Juris Doctor Degree.

**Court Admissions and Bar Memberships:** Anthony is admitted to practice in all State Courts in Connecticut (1993), New York (1994), and the District of Columbia (1993). In addition, he is admitted to the United States District Court of New York, Southern and Eastern Districts (1994), and the United States District Court of Connecticut (1994). Anthony is a member of the Connecticut and New York State Bar Associations.

**Legal Experience:** Anthony held positions at these prestigious law firms:

- ◆ Founder: The Law Offices of Anthony J. Medico, (Greenwich, CT) 2002 to present.
- ◆ Partner: Flood Donohue Johnston & McShane, P.C., (New York, NY) 1997 to 2002.
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- ◆ Law Clerk: Depanfilis & Vallerie, (Norwalk, CT) 1992 to 1994.

**Representative Institutional and Corporate Clients:**

- ◆ USA Bank -- Board of Advisors.
- ◆ Town of Greenwich.
- ◆ Smith Barney/The Travelers.
- ◆ Wachovia Bank, Bank of New York, Bank of America
- ◆ Connecticut Community Bank, People's Bank, Chase Bank.

- ◆ Lead counsel in preparation of contracts for parties involved in book and television deal regarding the Martha Moxley murder, and conviction of Michael Skakel.

**Community Service:** Anthony is a member of the Board of Directors of the Transportation Association of Greenwich (TAG), a subchapter of the United Way that provides transportation for elderly senior citizens at Nursing Homes. In addition, Anthony has been a volunteer firefighter for 26 years and is currently the Assistant Chief of the Greenwich Volunteer Fire Department. Anthony serves as a Hearing Officer for the Town of Greenwich.

**Hobbies and Interests:** Anthony is a motorcycle enthusiast and enjoys sports, the arts, running and martial arts.

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## **ANTHONY J. MEDICO, ESQ.**

Asset Protection & Estate Planning Attorney

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### **"Anthony does outstanding work! I recommend him without question."**

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